

(a) Statement showing shareholding pattern

Name of the Company: K G Petrochem Ltd.

Scrip Code :

Quarter Ended :31/03/2013

Partly Paid up shares	No. of partly paid up shares	As a % of total no. of partly paid up shares	As a % of total No of share of the company
Held by promoter/promoter Group	Total -D		
Held by public			
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of share of the company , assuming full conversation of the convertible securities
Held by promoter/promoter Group	Total E		
Held by public			
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter Group	Total F		
Held by public			
Total Paid up capital, assuming full conversion of warrants and convertible securities	5221000		

(h)	Qualified foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(i)	Any other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub Total (B) (1)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(2)	Non Institutions							
(a)	Bodies Corporate	4	263700	1100	5.051	5.051	NA	NA
(b)	Individuals							
	(i) Individual Shareholders holding Nominal share up to Rs. 1 lakh	226	220815	58565	4.229	4.229	NA	NA
	(ii) Individual Shareholders Holding Nominal Share greater than Rs, 1 Lakh	16	1520525	619125	29.123	29.123	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any other							
	NRI/OCBs	NA	NA	NA	NA	NA	NA	NA
	Clearing Mem/ Clearing Cor	4	326	326	0.006	0.006	NA	NA
	Sub –Total (B) (2)	250	2005366	679116	38.410	38.410	NA	NA
	Total Public Shareholding (B)= ((B)(1)+(2)	250	2005366	679116	38.410	38.410	NA	NA
	TOTAL(A)+(B)	256	5221000	3894750	100.00	100.000	Nil	Nil
(C)	Share held by Custodians and against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	Grand Total (A)+(B)+(C)	256	5221000	3894750	100.00	100.000	Nil	Nil

K G PETROCHEM LTD.

(l)(c)(1) Statement showing holding of securities (Including Shares, warrants, convertible securities) of persons belonging to the category [Public] and holding more than 1.000(%) of the total no. of shares held on 31.03.2013

S.No.	Name of shareholder	Details of Share helds		Details of Warrants		Details of convertible securities		Total Share (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Share Held	As a % of Grand Total (A)+(B)+(C)	No. of Warrants Held	As a% of total no. of warrants of the same class	No. of convertible securities held	% w.r. t total No. of convertible securities of same class	
1.	M T Financial Private Limited	210000	4.022	0.00	0.00	0.00	0.00	4.022
2.	Prudental Capital Markets Ltd	52600	1.007	0.00	0.00	0.00	0.00	1.007
3.	Ashish Jain	200000	3.831	0.00	0.00	0.00	0.00	3.831
4.	Dharam Chand Jain	53900	1.032	0.00	0.00	0.00	0.00	1.032
5.	Sanjay Bansal	260800	4.995	0.00	0.00	0.00	0.00	4.995
6.	Sanjay Kedia	202300	3.875	0.00	0.00	0.00	0.00	3.875
7.	Vidit Jain	257600	4.934	0.00	0.00	0.00	0.00	4.934
8.	Yashraj.R. Agarwal	201900	3.867	0.00	0.00	0.00	0.00	3.867
	Total	1439100	27.564	Nil	Nil	Nil	Nil	27.564

(l)(c)(ii) Statement showing holding of securities (Including Shares, warrants, convertible securities) of persons belonging to the category [Public] and holding more than 5.000(%) of the total no. of shares held on 31.03.2013

S.No.	Name of shareholder	Details of Share holds		Details of Warrants		Details of convertible securities		Total Share (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Share Held	As a % of Grand Total (A)+(B)+(C)	No. of Warrants Held	As a% of total no. of warrants of the same class	No. of convertible securities held	% w.r. t total No. of convertible securities of same class	
1.	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total	Nil	Nil	Nil	Nil	Nil	Nil	Nil

(l)(d) Statement showing details of Locked- In Shares as on 31.03.2013

S.No.	Name of shareholder	Category of Shareholders (Promoter/Public)	No. of Locked in Shares	Total Share (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1.	Nil	Nil	Nil	Nil
	Total	Nil	Nil	Nil

(II)(a) Statement showing Details of Depository Receipts

S.No.	Type of Outstanding DR (ADRs, GDRs SDRs etc.)	Number of outstanding DRs	No. of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares Grand total(A)+(B)+(C) indicated in statement at para (I) (a) above
1.	Nil	Nil	Nil	Nil
	Total	Nil	Nil	Nil

(II)(b) Statement showing Details of Depository Receipts (DRs) , where underlying shares held by ' Promoter /Promoter Group ' are in excess of 1% of the total no. of shares

S.No.	Type of Outstanding DR (ADRs, GDRs SDRs etc.)	Number of outstanding DRs	No. of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares Grand total(A)+(B)+(C) indicated in statement at para (I) (a) above
1.	Nil	Nil	Nil	Nil
	Total	Nil	Nil	Nil