

(a) Statement showing shareholding pattern

Name of the Company: K G Petrochem Ltd.

Scrip Code :

Quarter Ended :31/12/2013

<b>Partly Paid up shares</b>	<b>No. of partly paid up shares</b>	<b>As a % of total no. of partly paid up shares</b>	<b>As a % of total No of share of the company</b>
Held by promoter/promoter Group	Total -D		
Held by public			
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of share of the company , assuming full conversation of the convertible securities</b>
Held by promoter/promoter Group	Total E		
Held by public			
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter Group	Total F		
Held by public			
Total Paid up capital, assuming full conversion of warrants and convertible securities	5221000		



(h)	Qualified foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(i)	Any other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub Total (B) (1)</b>	Nil	Nil	Nil	Nil	Nil	Nil	Nil
<b>(2)</b>	<b>Non Institutions</b>							
(a)	Bodies Corporate	5	263810	1210	5.053	5.053	NA	NA
(b)	Individuals							
	(i) Individual Shareholders holding Nominal share up to Rs. 1 lakh	224	190675	66925	3.652	3.652	NA	NA
	(ii) Individual Shareholders Holding Nominal Share greater than Rs, 1 Lakh	16	1449714	879414	27.767	27.767	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any other							
	NRI/OCBs	NA	NA	NA	NA	NA	NA	NA
	Clearing Mem/ Clearing Cor	4	39538	39538	0.757	0.757	NA	NA
	Sub –Total (B) (2)	249	1943737	987087	37.229	37.229	NA	NA
	Total Public Shareholding (B)= ((B)(1)+(2)	249	1943737	987087	37.229	37.229	NA	NA
	TOTAL(A)+(B)	255	5221000	4264350	100.00	100.000	Nil	Nil
<b>(C)</b>	Share held by Custodians and against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	Grand Total (A)+(B)+(C)	255	5221000	4264350	100.00	100.000	Nil	Nil



K G PETROCHEM LTD.

(l)(c)(1) Statement showing holding of securities (Including Shares, warrants, convertible securities ) of persons belonging to the category [Public] and holding more than 1.000(%) of the total no. of shares held on 31.12.2013

S.No.	Name of shareholder	Details of Share helds		Details of Warrants		Details of convertible securities		Total Share (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Share Held	As a % of Grand Total (A)+(B)+(C)	No. of Warrants Held	As a% of total no. of warrants of the same class	No. of convertible securities held	% w.r. t total No. of convertible securities of same class	
1.	M T Financial Private Limited	210000	4.022	0.00	0.00	0.00	0.00	4.022
2.	Prudental Capital Markets Ltd	52600	1.007	0.00	0.00	0.00	0.00	1.007
3.	Ashish Jain	200000	3.831	0.00	0.00	0.00	0.00	3.831
4.	Dharam Chand Jain	53900	1.032	0.00	0.00	0.00	0.00	1.032
5.	Sanjay Bansal	260800	4.995	0.00	0.00	0.00	0.00	4.995
6.	Sanjay Kedia	202300	3.875	0.00	0.00	0.00	0.00	3.875
7.	Vidit Jain	257600	4.934	0.00	0.00	0.00	0.00	4.934
8.	Yashraj.R. Agarwal	130624	2.502	0.00	0.00	0.00	0.00	2.502
	Total	1367824	26.199	Nil	Nil	Nil	Nil	26.199

(l)(c)(ii) Statement showing holding of securities (Including Shares, warrants, convertible securities ) of persons belonging to the category [Public] and holding more than 5.000(%) of the total no. of shares held on 31.12.2013

S.No.	Name of shareholder	Details of Share holds		Details of Warrants		Details of convertible securities		Total Share (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Share Held	As a % of Grand Total (A)+(B)+(C)	No. of Warrants Held	As a% of total no. of warrants of the same class	No. of convertible securities held	% w.r. t total No. of convertible securities of same class	
1.	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total	Nil	Nil	Nil	Nil	Nil	Nil	Nil

(l)(d) Statement showing details of Locked- In Shares as on 31.12.2013

S.No.	Name of shareholder	Category of Shareholders (Promoter/Public)	No. of Locked in Shares	Total Share (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1.	Nil	Nil	Nil	Nil
	Total	Nil	Nil	Nil

(II)(a) Statement showing Details of Depository Receipts

S.No.	Type of Outstanding DR (ADRs, GDRs SDRs etc.)	Number of outstanding DRs	No. of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares Grand total(A)+(B)+(C) indicated in statement at para (I) (a) above
1.	Nil	Nil	Nil	Nil
	Total	Nil	Nil	Nil

(II)(b) Statement showing Details of Depository Receipts (DRs) , where underlying shares held by ' Promoter /Promoter Group ' are in excess of 1% of the total no. of shares

S.No.	Type of Outstanding DR (ADRs, GDRs SDRs etc.)	Number of outstanding DRs	No. of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares Grand total(A)+(B)+(C) indicated in statement at para (I) (a) above
1.	Nil	Nil	Nil	Nil
	Total	Nil	Nil	Nil