

**Format of holding of specified securities**

**Annex**

- 1 **Name of Listed Entity : KG PETROCHEM LTD.**
- 2 Scrip Code/Name of Scrip/Class of Security :
- 3 Share Holding Pattern Filed under: Reg. 31(1) ( b ) : **Quarter Ended 30/09/2018**
- 4 Declaration:

|   | <b>Particulars</b>  | <b>Yes</b> |
|---|---|------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares                        |            |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?          |            |
| 3 | Whether the Listed Entity has any shares against which depository receipt are issued? |            |
| 4 | Whether the Listed Entity has any shares in locked-in?                                |            |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?              |            |

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

Figure - I

| No |
|----|
| NO |
| NO |
| NO |
| NO |
| NO |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II)   | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |                |                         | No. of Shares Underlying convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 |
|--------------|--------------------------------|----------------------------|--|--|--|--|---|---|------------|----------------|-------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|
|              |                                |                            |  |  |  |  |   | No. of Voting Rights  |            |                | Total as a % of (A+B+C) |  |  | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |
|              |                                |                            |  |  |  |  |   | Class eg.x  | Class eg.y | Total          |                         |  |  |                                  |                                 |   |                                 |
| (A)          | Promoter & Promoter Group      | 5                          | 3897332                                      | 0  | 0  | 3897332                                      | 74.647  | 3897332   | 0          | 3897332        | 74.647                  | 0  | 74.647   | 0                                | 0.000                           | 0   | 0.000                           |
| (B)          | Public                         | 473                        | 1323668                                      | 0  | 0  | 1323668                                      | 25.353  | 1323668   | 0          | 1323668        | 25.353                  | 0  | 25.353   | 0                                | 0.000                           | 0   | 0.000                           |
| (C)          | Non Promoter - Non Public      |                            |  |  |  |  |   |   |            |                |                         |  |  |                                  |                                 |   |                                 |
| (C1)         | Shares underlying DRs          |                            |  |  |  |  |   |   |            |                |                         |  |  |                                  |                                 |   |                                 |
| (C2)         | Shares held by Employee Trusts |                            |  |  |  |  |   |   |            |                |                         |  |  |                                  |                                 |   |                                 |
|              | <b>TOTAL</b>                   | <b>478</b>                 | <b>5221000</b>                               | <b>0</b>                                     |  | <b>5221000</b>                               | <b>100.000</b>  | <b>5221000</b>  | <b>0</b>   | <b>5221000</b> | <b>100.000</b>          | <b>0</b>   | <b>100.000</b>   | <b>0</b>                         | <b>0.000</b>                    | <b>0</b>  | <b>0.000</b>                    |

Number of equity shares held in dematerialized form (XIV)

|         |
|---------|
| 3897332 |
| 1190818 |
|         |
|         |
|         |
| 5088150 |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

|     | Category & Name of shareholders (I)  | PAN (II)   | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |          |                | No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)*(X) as a % of | Number of Locked in shares (XII)    |          | Number of Shares pledged or otherwise encumbered (XIII) |          | Number of equity shares held in dematerialized form (XIV) |                                 |
|-----|--|------------|----------------------------|--|--|---|--|---|---|----------|----------------|--|---|-------------------------------------|----------|---|----------|---|---------------------------------|
|     |  |            |                            |  |  |   |  |   | No. of Voting Rights  |          |                |  |   | Total as a % of Total Voting rights | No. (a)  | As a % of total Shares held (b)                         | No. (a)  |   | As a % of total Shares held (b) |
|     |  |            |                            |  |  |   |  |   | Class x   | Class y  | Total          |  |   |                                     |          |   |          |   |                                 |
| (1) | Indian   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0   |                                 |
| (a) | Individuals/Hindu undivided Family   |            | 5                          | 3897332                                      | 0  | 0   | 3897332                                      | 74.647  | 3897332   | 0        | 3897332        | 74.647   | 0   | 74.647                              | 0        | 0.000   | 0        | 0.000   | 3897332                         |
|     | BAL DEV DAS GAURI SHANKER KANDOI HUF .                                     | AABHB7751E | 0                          | 330400                                       | 0  | 0   | 330400                                       | 6.328   | 330400  | 0        | 330400         | 6.328  | 0   | 6.328                               | 0        | 0.000   | 0        | 0.000   | 330400                          |
|     | GAURI SHANKER KANDOI   | AAUPK2174P | 0                          | 1428807                                      | 0  | 0   | 1428807                                      | 27.367  | 1428807   | 0        | 1428807        | 27.367   | 0   | 27.367                              | 0        | 0.000   | 0        | 0.000   | 1428807                         |
|     | MANISH SINGHAL   | AHUPS9547H | 0                          | 1377625                                      | 0  | 0   | 1377625                                      | 26.386  | 1377625   | 0        | 1377625        | 26.386   | 0   | 26.386                              | 0        | 0.000   | 0        | 0.000   | 1377625                         |
|     | MANISH SINGHAL HUF   | AAGHM3565A | 0                          | 340000                                       | 0  | 0   | 340000                                       | 6.512   | 340000  | 0        | 340000         | 6.512  | 0   | 6.512                               | 0        | 0.000   | 0        | 0.000   | 340000                          |
|     | SAVITRI KANDOI   | AEDPK5101P | 0                          | 420500                                       | 0  | 0   | 420500                                       | 8.054   | 420500  | 0        | 420500         | 8.054  | 0   | 8.054                               | 0        | 0.000   | 0        | 0.000   | 420500                          |
| (b) | Central Government/State Government(s)                                     |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (c) | Financial Institutions/Banks   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (d) | Any Other  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Bodies Corporate   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Trusts   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Clearing Members   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Sub-Total (A)(1)   |            | 5                          | 3897332                                      | 0  | 0   | 3897332                                      | 74.647  | 3897332   | 0        | 3897332        | 74.647   | 0   | 74.647                              | 0        | 0.000   | 0        | 0.000   | 3897332                         |
| (2) | Foreign  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals)                 |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (b) | Government   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (c) | Institutions   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (d) | Foreign Portfolio Investor   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (e) | Any Other  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | OCBs   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Sub-Total (A)(2)   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0              | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> |            | <b>5</b>                   | <b>3897332</b>                               | <b>0</b>                                     | <b>0</b>  | <b>3897332</b>                               | <b>74.647</b>   | <b>3897332</b>  | <b>0</b> | <b>3897332</b> | <b>74.647</b>  | <b>0</b>  | <b>74.647</b>                       | <b>0</b> | <b>0.000</b>  | <b>0</b> | <b>0.000</b>  | <b>3897332</b>                  |

**Table III - Statement showing shareholding pattern of the Public shareholder**

|     | Category & Name of shareholders (I)  | PAN (II) | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |        |                                     | No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered |                                 |
|-----|--|----------|----------------------------|--|--|---|--|---|---|---------|--------|-------------------------------------|--|---|----------------------------------|---------------------------------|--|---------------------------------|
|     |  |          |                            |  |  |   |  |   | No. of Voting Rights  |         |        | Total as a % of Total Voting rights |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)  | As a % of total Shares held (b) |
|     |  |          |                            |  |  |   |  |   | Class x   | Class y | Total  |                                     |  |   |                                  |                                 |  |                                 |
| (1) | Institutions   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
| (a) | Mutual Funds   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
| (b) | Venture Capital Funds  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
| (c) | Alternate Investment Funds   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
| (d) | Foreign Venture Capital Investors  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
| (e) | Foreign Portfolio Investors  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
| (f) | Financial Institutions/Banks   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
| (g) | Insurance Companies  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
| (h) | Provident Funds/Pension Funds  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
| (i) | Any Other  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
|     | Foreign Institutional Investors  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
|     | QFI - Corporate  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
|     | Sub-Total (B)(1)   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
| (2) | Central Government/State Government(s)/President of India                  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
|     | Sub-Total (B)(2)   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
| (3) | Non-Institutions   |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
| (a) | Individuals  |          | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0      | 0.000                               | 0  | 0.000   | 0                                | 0.000                           | 0  | 0.000                           |
|     | i) Individual shareholders holding nominal share capital up to Rs.2 Lakhs. |          | 441                        | 224216                                       | 0  | 0   | 224216                                       | 4.295   | 224216  | 0       | 224216 | 4.295                               | 0  | 4.295   | 0                                | 0.000                           | 0  | 0.000                           |

|     |  |            |            |                |          |          |                |               |                |          |                |               |          |               |          |              |          |              |
|-----|--|------------|------------|----------------|----------|----------|----------------|---------------|----------------|----------|----------------|---------------|----------|---------------|----------|--------------|----------|--------------|
|     | ii) Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs. |            | 5          | 828381         | 0        | 0        | 828381         | 15.866        | 828381         | 0        | 828381         | 15.866        | 0        | 15.866        | 0        | 0.000        | 0        | 0.000        |
|     | SANJAY BANSAL  | ARTPB7211N | 0          | 260175         | 0        | 0        | 260175         | 4.983         | 260175         | 0        | 260175         | 4.983         | 0        | 4.983         | 0        | 0.000        | 0        | 0.000        |
|     | SIDDHARTH KEDIA  | AFGPK2918E | 0          | 102300         | 0        | 0        | 102300         | 1.959         | 102300         | 0        | 102300         | 1.959         | 0        | 1.959         | 0        | 0.000        | 0        | 0.000        |
|     | VANDITA JAIN   | AGSPJ7032P | 0          | 253900         | 0        | 0        | 253900         | 4.863         | 253900         | 0        | 253900         | 4.863         | 0        | 4.863         | 0        | 0.000        | 0        | 0.000        |
|     | VIDIT JAIN   | AALPJ7086J | 0          | 176806         | 0        | 0        | 176806         | 3.386         | 176806         | 0        | 176806         | 3.386         | 0        | 3.386         | 0        | 0.000        | 0        | 0.000        |
| (b) | NBFCs registered with RBI  |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        |
| (c) | Employee Trusts  |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        |
| (d) | Overseas Depositors (holding DRs)(balancing figure)                                |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        |
| (e) | Any Other  |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        |
|     | Bodies Corporate   |            | 9          | 265901         | 0        | 0        | 265901         | 5.093         | 265901         | 0        | 265901         | 5.093         | 0        | 5.093         | 0        | 0.000        | 0        | 0.000        |
|     | M T FINANCIAL SERVICES PRIVATE LIMITED   | AABCM9033D | 0          | 210000         | 0        | 0        | 210000         | 4.022         | 210000         | 0        | 210000         | 4.022         | 0        | 4.022         | 0        | 0.000        | 0        | 0.000        |
|     | PRUDENTIAL CAPITAL MARKETS LTD.  |            | 0          | 52600          | 0        | 0        | 52600          | 1.007         | 52600          | 0        | 52600          | 1.007         | 0        | 1.007         | 0        | 0.000        | 0        | 0.000        |
|     | QFI - Individual   |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        |
|     | NRI - Repatriable  |            | 5          | 794            | 0        | 0        | 794            | 0.015         | 794            | 0        | 794            | 0.015         | 0        | 0.015         | 0        | 0.000        | 0        | 0.000        |
|     | NRI - Non-Repatriable  |            | 3          | 210            | 0        | 0        | 210            | 0.004         | 210            | 0        | 210            | 0.004         | 0        | 0.004         | 0        | 0.000        | 0        | 0.000        |
|     | OCBs   |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        |
|     | Trusts   |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        |
|     | Clearing Memebers  |            | 10         | 4166           | 0        | 0        | 4166           | 0.080         | 4166           | 0        | 4166           | 0.080         | 0        | 0.080         | 0        | 0.000        | 0        | 0.000        |
|     | IEPF Authority   |            | 0          | 0              | 0        | 0        | 0              | 0.000         | 0              | 0        | 0              | 0.000         | 0        | 0.000         | 0        | 0.000        | 0        | 0.000        |
|     | Sub-Total (B)(3)   |            | 473        | 1323668        | 0        | 0        | 1323668        | 25.353        | 1323668        | 0        | 1323668        | 25.353        | 0        | 25.353        | 0        | 0.000        | 0        | 0.000        |
|     | <b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>                          |            | <b>473</b> | <b>1323668</b> | <b>0</b> | <b>0</b> | <b>1323668</b> | <b>25.353</b> | <b>1323668</b> | <b>0</b> | <b>1323668</b> | <b>25.353</b> | <b>0</b> | <b>25.353</b> | <b>0</b> | <b>0.000</b> | <b>0</b> | <b>0.000</b> |





|                |
|----------------|
|                |
| 828381         |
| 260175         |
| 102300         |
| 253900         |
| 176806         |
| 0              |
| 0              |
|                |
| 0              |
| 0              |
| 212301         |
|                |
| 210000         |
|                |
| 0              |
| 0              |
| 794            |
|                |
| 210            |
| 0              |
| 0              |
|                |
| 4166           |
| 0              |
| 1190818        |
|                |
| <b>1190818</b> |



Number of  
equity shares  
held in  
dematerialized  
form  
(XIV)

|  |
|--|
|  |
|  |
|  |
|  |